

Documents Needed Immediately

Documents Needed	Completed	Pending	To Do
Will or Trust Documents			
Death Certificate (15-20 copies)			
Birth Certificate			
Marriage License			
Social Security card			
Retirement Accounts from Husband' Employer			
Bank & Brokerage Statements			
Insurance Policies - Life, Home, Auto,Disability, Long-term Care, Mortgage			
Veteran's Administration Documents			